

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clear	ring Limited		
Name of Issuer Finet	Group Limited		
Date Submitted 04/05	/2016		
I. Movements in Authorised Share Ca	pital		
1. Ordinary Shares			
(1) Stock code : <u>08317</u> Desc	eription: N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	15,000,000,000	HK\$0.01	HK\$150,000,000
Increase/(decrease)			
Balance at close of the month	15,000,000,000	HK\$0.01	HK\$150,000,000
(2) Stock code : N/A Desc	eription : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		<u>N/A</u>
Balance at close of the month	N/A	N/A	N/A

30/04/2016

2. Preference Shares				
Stock code : N/A Descr	ription: N/A			
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	N/A	N/A	N/A	
3. Other Classes of Shares				
Stock code : N/A Descr	ription: N/A			
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	N/A	N/A	N/A	

HK\$150,000,000

Total authorised share capital at the end of the month ( $State\ currency$ ):

## II. Movements in Issued Share Capital

	No. of or	dinary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	465,418,880	N/A	N/A	N/A
Increase / (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	465,418,880	N/A	N/A	N/A

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and	•	Movement duri		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
class of shares issuable	Countrad	Evansiand	Cancelled	Longod		
1. Post-IPO	Granted	Exercised	Cancelled	Lapsed		
Share Option						
Scheme						
adopted on						
16/12/2004						
Exercise price						
HK\$0.49 per						
Ordinary						
shares						
(Note 1)		· .	·			
2 Post-IPO						
Share Option						
Scheme						
adopted on						
16/12/2004						
Exercise price						
HK\$0.50 per						1 500 000
Ordinary						1,500,000
shares						
(Note 1)		- <u> </u>				
(Note 1)		<u> </u>				
(Note 1)		Τ⁄	otal A. (Ordin	ary charec)	Nil	
		10	·	ence shares)		
			*	Other class)		
Total funds raised dur	ing the month	from evereise o		Juici Class)	1111	
options (State currenc		mom exercise 0	Nil			

Warrants to Issue Shares of	of the I	ssuer which are	to be Listed				
Description of warrants (Date of expiry - dd/mm/yyy	/y)	Currency of nominal value	Nominal value at close of preceding month	Exercised / Lapsed during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Unlisted Warrant		HK\$	25,551,924	0	25,551,924	0	63,562,000
(as defined in the Company	v's	·	-		- , ,-		, ,
announcement dated 10/01/2012)	, 5						
( 29/01/2017 )							
Stock code (if listed) Class of shares		N/A					
issuable (Note 1)	Ordin	nary Shares					
Subscription price		0.402					
EGM approval date (if applicable)	111	0.402					
(dd/mm/yyyy)		N/A					
2. N/A							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A		( / /	)				
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A		( / /	)				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		( / /	)				

				No. of new	
				shares of	No. of new
				issuer	shares of issuer
				issued	which may be
				during the	issued pursuant
1	Nominal value	:		month	thereto as at
Currency of	at close of	Exercised /	Nominal value	pursuant	close of the
nominal	preceding	Lapsed during	at close of the	thereto	month
value	month	the month	month		
	To	otal B. (Ordin	ary shares) Nil		
		(Prefere	nce shares) Nil		<del></del>
		((	Other class) Nil		<del></del>
		`	<u> </u>		_
	Currency of nominal	Currency of at close of nominal preceding value month	nominal preceding Lapsed during value month the month  Total B. (Ordin (Prefere	Currency of at close of Exercised / Nominal value nominal preceding Lapsed during at close of the value month the month month	Shares of issuer issued during the month  Currency of nominal preceding preceding value  Total B. (Ordinary shares) Nil  (Preference shares) Nil

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

	amount	Amount at close of preceding	during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description  1. Convertible bonds ( as	outstanding	month	month	month		
defined in the company's announcement dated 8 September 2015)	HK\$ 	69,696,000	0	69,696,000	0	176,000,000
Stock code (if listed)		8317	_			
Class of shares		6317				
	rdinary share					
	K\$ 0.396					
EGM approval date						
(if applicable)	/5 /11 /0015	`				
(dd/mm/yyyy))	(5 /11 /2015					
2. N/A						
Stock code (if listed)			_			
Class of shares		<del></del>				
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )	<u> </u>				
3. N/A						
	<u></u>					
	<u> </u>			<u> </u>		
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4. N/A						
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
	, , , )		Total C. (Ordi	inary shares) Nil		
				rence shares) Nil		=
			(	(Other class) Nil		

					No. of new	No. of new
					shares of	shares of
					issuer issued	issuer which
					during the	may be
					month	issued
					pursuant	pursuant
					thereto	thereto as a
	Currency of	Amount at close	Converted	Amount at		close of th
	amount	of preceding	during the	close of the		month
Class and description	outstanding	month	month	month		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Share Option Schemes)			
Full particulars including EGM approval date (dd/r if applicable, and class of shares issuable:	nm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A			
	( / / )		
	shares (Note 1)		
2. <u>N/A</u>			
	( / / )		
	shares (Note 1)		
	shares (tvote 1)		
3. N/A			
	( / / )		
	shares (Note 1)		
Total D		Nil	
	(Preference shares)	Nil	
	(Other class)	Nil	

	Type of Issue	i 1950cc Sha	Серии				No. of new shares of issuer issued during the month pursuant thereto	issuer which may
1.	Rights issue	At price :	State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /			
2.	Open offer	At price :	State currency -	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	Ordinar (	)	N/A	<u>N/A</u>
3.	Placing	At price :	State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /		N/A	N/A
4.	Bonus issue			Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /		N/A	N/A

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue						the month
5.	Scrip dividend	At price : State currency ———	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /			
						N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable Ord (Note 1)	linary		
9.	Capital reorganisation		Issue and allotment date: (dd/mm/yyyy)	/ )		
			EGM approval date: (dd/mm/yyyy)	/ )	27/4	27/4
					N/A	N/A
			Class of shares issuable(Note 1)			
10.	Other (Please specify)	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	/ )		
			EGM approval date: ( / (dd/mm/yyyy)	/ )	N/A	N/A
			(Preferen	ry share ce share ther clas	s) Nil	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil		
	(2)	Nil		
$Total\ increase\ /\ (decrease)\ in\ preference\ shares\ during\ the\ month\ (i.e.\ Total\ of\ A\ to\ E):$		Nil		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		Nil		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").				

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Remarks	11	anvi	٠
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Submitted by: Ms. Lo Yuk Yee

Title: <u>Director</u>

(Director, Secretary or other duly authorised officer)

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.